

# TMG's Issuance Plan for FY2024



## Plan for FY2024 Public Offerings (JPYbn) <sup>1,2,3</sup>

	2024									2025			FY2024
	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total
10-year bonds <sup>3</sup> (Monthly issues)	About 20bn once a month × 10 times + About 10bn once a month × 2 times <sup>3</sup>												About 220
Sustainability Bonds (International Bonds), Green/Blue Bonds (Domestic Bonds) and Social Bonds (Domestic Bonds)	About 130bn in total												About 130
International Bonds	About 70 in total												About 70
Flex Term	Maturity not yet determined												About 100

<sup>1</sup>As of April, 2024. This plan is subject to change at any time

<sup>2</sup>The issue amount of FY2024 will depend on funding needs and market conditions.

<sup>3</sup>10-year bond is subject to increase or decrease within the range of JPY10bn according to the funding needs of TMG and market conditions.

**Total about JPY520bn**