The Metropolis of Tokyo 10yr Bond (Series 772)

Metropolis of Tokyo has priced the 10yr Domestic bond at 9:30 am today.

Terms and conditions are as follows:

- Issue Amount: JPY20bn
- Yield: 0.210% (Simple Yield) 0.210% (Compound Yield)
- Coupon: 0.210%
- Issue Price: 100.00 %
- Spread: 14.0bp over JGB348
- Maturity Date: 17 September, 2027
- Pricing &Offering: 13 October, 2017
- Settlement Date: 24 October, 2017
- Coupon Payment: Payable semi-annually in arrears on 25th day of February and August
- First Coupon Payment: 25 February, 2018
- Ratings: A+ (S&P Global Ratings Japan Inc.)

<Reference> Previous Transaction  (Series 771)

- Issue Amount: JPY30bn
- Yield: 0.155% (Simple Yield) 0.155% (Compound Yield)
- Coupon: 0.155%
- Issue Price: 100.00 %
- Spread: 12.0 bp
- Maturity Date: 17 September, 2027
- Pricing &Offering: 15 September, 2017
- Settlement Date: 27 September, 2017
- Coupon Payment: Payable semi-annually in arrears on 25th day of February and August
- First Coupon Payment: 25 February, 2018