The Metropolis of Tokyo Series 750
Terms and Conditions

1. Issuer — The Metropolis of Tokyo
2. Issue Amount — JPY40bln
3. Denominations — JPY100,000
   Pursuant to the Law concerning Book-Entry Transfer of Corporate Bonds, Stocks, etc. (Law No.75 of 2001)
4. Coupon — 0.444%
5. Issue Price — 100.00 %
6. Redemption — 100.00 %
7. Method and Date of Maturity Payment
   ① The bond will be redeemed at their principal amount on 19 December, 2025.
   ② If the maturity date falls on a bank's non business day, the payment will be advanced to the preceding business day.
   ③ The metropolis may at any time purchase or otherwise acquire the Bonds.
8. Method and Date of Interest Payment
   ① Interest shall accrue on this bond semi-annually from and including the next following date after the issue date to and including the maturity date and shall be payable by semi-annual installments in arrear on 25th day of February and August each year (the first payment is due on 25 August, 2016).
   ② When it is necessary to compute an amount of interest in respect of a Bond for a period of less than a half year for the period from the following day of the issue date to 25 February, 2016 or for the period leading to the redemption, such interest shall be calculated on the basis of the actual number of days.
   ③ If any interest payment date falls on a bank's non business day, the payment will be advanced to the preceding business day.
   ④ No interest is to be accrued after the maturity date.
9. Offering — 11 December, 2015
10. Allocation Method — If there is oversubscription, allocation will be done by the Lead Managers at their direction.
11. Closing — 22 December, 2015

12.	Ratings	A+ (Standard & Poor's Ratings Japan K.K.)
13.	Commissioned bank	Mizuho Bank, Ltd.
14.	Underwriters	Mizuho Bank, Ltd. (Lead Manager, Handling Manager)
		Nomura Securities Co., Ltd. (Lead Manager)
		Daiwa Securities Co. Ltd.
		Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
		SMBC Nikko Securities Inc. (Manager)
		Mizuho Securities Co., Ltd. (Manager)
		Sumitomo Mitsui Banking Corporation
		The Bank of Tokyo-Mitsubishi UFJ, Ltd.
		Goldman Sachs Japan Co., Ltd.
		Merrill Lynch Japan Securities Co., Ltd.
		Japan Post Bank Co.,Ltd.
		Tokai Tokyo Securities Co., Ltd.
		Mitsubishi UFJ Trust and Banking Corporation
		Okasan Securities Co., Ltd.
		Shinkin Securities Co., Ltd.
		SMBC Friend Securities Co., Ltd.
		Aozora Bank, Ltd.
		IwaiCosmo Securities Co., Ltd.
		Citigroup Global Markets Japan Inc.
		ShinGinko Tokyo, Limited
		Shinsei Bank, Limited
15.	Book-Entry Transfer Institution	
		Japan Securities Depository Center, Inc.